AMENDMENT TO ASSET PURCHASE AGREEMENT July 19, 2021

THIS AMENDMENT TO ASSET PURCHASE AGREEMENT (this "Amendment"), dated as of July 19, 2021 (the "Effective Date") is entered into by and among the undersigned parties subject to that certain Asset Purchase Agreement, dated as of March 31, 2021 (the "Agreement"), and amends and is made a part of the Agreement. All initially capitalized terms used but not defined in this Amendment shall have the meaning provided for in the Agreement.

NOW, THEREFORE, in consideration of the mutual covenants expressed herein, the parties hereby agree as follows:

1. AMENDMENT.

- a. Schedule 1(a) is hereby supplemented with the additional list of assets attached as Exhibit A hereto, which are to be attached to and made a part of the Agreement for all purposes thereof.
- 3. <u>GENERAL INTENT</u>. This Amendment is incorporated and considered a part of the Agreement. Except as expressly amended or waived by this Amendment, the terms of the Agreement shall remain in full force and effect. The Agreement and this Amendment contain all of the understandings and agreements of whatsoever kind and nature existing between the parties hereto with respect to the matters dealt with in the Agreement.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the parties hereto have entered into and signed this Amendment as of the Effective Date.

Synergy Utilities, LP
By: // C. Paeve V Title: Project;
Keith Parnell
By: / G. PARNEN Title: President
South Carolina Water Utilities, Inc.
By:
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have entered into and signed this Amendment as of the Effective Date.

Synergy Utilities, LP
By: Name: Title:
Keith Parnell
By:
Name:
Title:
South Carolina Water Utilities, Inc.

Title:

Exhibit A

Supplement Assets





Brady Street
Pump Station and Gravity Sewer
Service Area

NOT TO SCALE

FILE: 21000 DATE: July 2021

Brady Street